

Target Market Determinations

From 30th April 2022, this page will include the Target Market Determinations (TMD's) for financial products issued by Anglican Funds South Australia (AFSA) which is an activity of The Synod of the Diocese of Adelaide of the Anglican Church of Australia Inc (ABN 63 198 215 958) (ARBN 655 122 133).

What is a Target Market Determination?

A Target Market Determination is a document which describes who a product is appropriate for (target market), and any conditions around how the product can be distributed to customers. It also describes the events or circumstances where we may need to review the Target Market Determination for a financial product.

Why does AFSA need to have Target Market Determinations?

We're required to have Target Market Determinations under the amendments effected to the Corporations Act 2001 (Cth) enacted by the Treasury Laws Amendment (Design and Distribution Obligations and Product Intervention Powers) Act 2019.

This is to make sure we're keeping customers at the centre of our approach to the design and distribution of our financial products.

Important information for persons that engage in Retail Product Distribution Conduct in relation to AFSA products.

Persons engaging in Retail Product Distribution Conduct under the Product Design and Distribution Obligation laws (e.g., comparison websites who provide general advice in relation to products in scope of Product Design and Distribution Obligations) must report information outlined in Target Market Determinations within the specified timeframe to Product Issuers.

If you are looking to report information to AFSA as outlined in our product Target Market Determinations, please:

Contact our AFSA Customer Service team on

Email: enquiries@anglicanfundssa.com.au

Delivering Better Customer Outcomes

We are required to make Target Market Determinations available under the Treasury Laws Amendment (Design and Distribution Obligations and Product Intervention Powers) Act (Cth) 2019.

This is to ensure that the right products end up in the hands of the right customer by focusing on our customers in the design and distribution of our financial products.

What is a Target Market Determination (TMD)?

A TMD is a document which describes:

- the persons for which the product has been designed,
- the conditions around the product's distribution,
- when this TMD will be reviewed, and
- record keeping and reporting obligations of distributors.

Please note a TMD is not intended to provide financial advice. When making a decision about a product always make sure you refer to the Terms and Conditions and any supplementary document(s). These will outline the relevant terms and conditions being provided under that product.

AFSA's Target Market Documents (TMD's)

- Fixed Term Investment
- Monthly Income Fund